

BOARD HANDBOOK

1. Person to Person in a Nutshell

BOARD MEMBERSHIP

2. Board List and Contact Information
3. Board Meeting Calendar
4. Board Bios
5. Board Committee Member Lists
6. Board Committee Chair and Member Assignments
7. P2P Staff List
8. Organizational Chart
9. P2P Board Terms
10. Past Board Members
11. Board Member Responsibilities

GOVERNANCE

12. Conflict of Interest Policy and Disclosure Statement
13. Confidentiality Policy & Agreement
14. Board Participation and Engagement Agreement
15. By-Laws
16. Governance Committee Charter
17. Certificate of Incorporation
18. Person to Person Confirmation of 501 (c) 3
19. P2P 2024 – 2025 Budget

FINANCIAL

PROGRAMS

20. P2P Program Descriptions

VOLUNTEER

21. Volunteer Information
 - Volunteer Registration
 - Volunteer Policy
 - Confidentiality Policy and Agreement
 - Photography Release Form
 - Volunteer Activities and Responsibilities

POLICIES

- 22. Advocacy Policy
- 23. Communications Policy
- 24. Diversity and Inclusion Statement
- 25. Investment Policy
- 26. Record Retention Policy
- 27. Person to Person Whistleblower Policy
- 28. Emergency succession Plan 2024 – 2025
- 29. Person to Person Strategic Plan 2023 - 2026